



Since 1882, philanthropy has played an important role in helping Saint Luke's Health System excel in serving the health care needs of a diverse and growing community.

Vision

The vision of Saint Luke's Foundation is to help discover, develop, and deliver innovative health care solutions. We partner with donors to fund innovative medical research, education, new technology, and patient programs at Saint Luke's Health System hospitals and facilities in the Greater Kansas City area.

For Further Information

Tax-wise estate planning can offer significant tax savings, a secure life income, and an ongoing contribution that outlives the donor. We welcome questions and can provide information on a variety of giving options. Our professional counsel is free and carries no obligation.

www.saintlukesgiving.org

Click "Plan Your Gift" to learn more



4225 Baltimore Avenue
Kansas City, MO 64111
slhf@saint-lukes.org
(816) 932-2252

The Heritage Society



Sustain the future of
health care at Saint Luke's
with a gift that touches
future generations

Establish a Legacy for Generations to Come

More and more people from all walks of life are discovering that one of the easiest and most effective ways to touch future generations is to create a legacy through their will or other estate plans.

Contrary to a common misperception, you don't have to be wealthy to make a planned gift. However, you do have to be generous. Even though you can't take it with you, there's no law requiring you to leave your worldly possessions to charity.

You also have to be passionate about a cause to be able to see the far-reaching impact your gift can have.

And, you have to be smart for at least two reasons. First, to realize that, in the end, we all leave behind a legacy in the form of taxes. Rather than leaving your heirs with a tax burden that lets the government decide how to dispose of your assets upon death, why not give a portion of it to charity? Second, planned gifts often return significant financial benefits to you and your loved ones.

In simple terms, planned giving means leaving a gift from your estate to a charitable organization such as Saint Luke's Foundation. Our Foundation welcomes questions and can provide information on a variety of planned giving options, explaining the potential benefits of each.

A Heritage of Excellence

Since its earliest beginnings in 1882, Saint Luke's Health System has enjoyed a heritage of excellence. The purpose of the Heritage Society is to strengthen and continue a mission of healing,

education, and research for generations to come. Our Heritage Society members also continue a Saint Luke's tradition of committed people serving others.

All those who include Saint Luke's Foundation in their wills, trusts, life insurance, annuities, or other estate plan are invited to be members of the Heritage Society. Members receive a token of our appreciation and are invited to an annual recognition luncheon to hear an insider's report on the health system. In addition, members have the option to be recognized in Foundation publications or to remain anonymous.

Sample Legal Language

I give, devise, and bequeath to Saint Luke's Foundation of Kansas City, Missouri, a Missouri not-for-profit corporation, (state “__ percent of my estate” or “the sum of __” or “the residue of my estate”).

For Your Attorney

All securities or other legal documents should be made payable or transferable to:

Saint Luke's Foundation
Box 119000
Kansas City, MO 64171-9000

Free Planning Tools

Visit www.saintlukesgiving.org and click “**Plan Your Gift**” to access helpful gift planning tools and learn how you can provide for your family and your favorite causes. We also provide **Free Estate Plan Review** sessions through our relationship with Thompson & Associates. Please see our website or contact us to learn more.

The Heritage Society

Please complete and return to Saint Luke's Foundation. Thank you.

- I have remembered Saint Luke's Foundation in my will, trust, life insurance, annuity, or other estate planning.
- I plan to remember Saint Luke's Foundation in my will, trust, life insurance, annuity, or other estate planning.
- I would be interested in finding out how estate planning might benefit me and help save lives of Saint Luke's patients.

Recognition:

- You may acknowledge my Heritage Society membership in Foundation publications.
- I prefer to remain anonymous.

Please print:

Legal Name _____
Name _____
Address _____
City _____
State _____ Zip _____
Phone _____
Email _____

Saint Luke's Foundation is certified as a 501(c)(3) not-for-profit, tax-exempt organization by the United States Internal Revenue Service.